

Swedish National Board of Housing, Building and Planning

# Challenges for foreign companies in the Swedish construction sector

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# Boverket, the National Board of Housing, Building and Planning



Central authority under the ministry of Enterprise and Innovation. Broad field of expertise:

- Analysing the housing market
- Supervising municipal and county planning
- Issuing building regulations
- Energy declarations of buildings
- Construction products regulation
  - Information
  - Market surveillance
  - Contact point for construction products

## Spotlight on the construction sector



Issue #1: Sweden needs to increase the housing stock. Comment: We need a larger work force. It is difficult for foreign companies to enter the Swedish market. There is a need to facilitate their entry to the Swedish market.

Issue #2: Construction in Sweden is expensive. Why? Comment: Investigations on why the square meter costs for construction are relatively high. What is to blame? Building regulations, construction products, work force?

→ What can we do, and what has to be done by others?

## Finding the challenges



- Questions to our contact point (construction products)
  - What is necessary to sell my product?
  - What is necessary to build in Sweden?
- Bilateral co-operation with Poland
  - Feedback from hands-on experience
- Danish construction sector recommendations
  - Highlighting differences DK SE
- Signals from industry

## Some of the challenges identified



- Regulations are transparent and available, and guidelines are often provided
  - What information is available in English?
- 350 central authorities...
  - Which one is responsible for what?
- Each country is being a little different
  - Construction is not harmonised
- Private sector demands
  - Standard contracts, certifications?

### Private sector demands, examples



- Standard agreements widely used in contracts
  - The Swedish Construction Federation
  - AMA
- Insurance companies
  - Private certification systems to avoid water damage
- Environmental certifications
  - LEED, BREEAM, Miljöbyggnad ,(Level(s))
- Construction products declarations or certifications, environmental product declarations... yes or no?

## National regulation for buildings vs European regulation for products



#### Building regulations

- The developer/builder shall only use suitable construction products
- Suitability assessed through declaration of performance and CE-marking for products under the CPR
- Other assessment methods when product is not covered by harmonised standard

#### Construction products

- The manufacturer assesses and reports the performance of essential product characteristics in the declaration of performance and the CE-marking
- The manufacturer provides other relevant product documentation
- The manufacturer takes responsibility for the declared performance of the product, if it is used by the builder as intended by the manufacturer

## CE-marking?



#### Other product areas

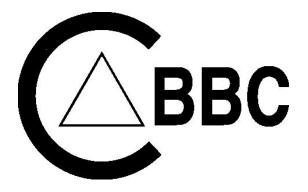
- Requirements are set at European level, in directives or regulations
- CE-marking confirms that the product complies with the European requirements
- Standards are voluntary and other methods are optional

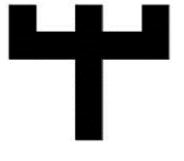
#### Construction products

- Requirements are set in national legislation
- CE-marking confirms that the product characteristics have been assessed according to the relevant standard
- Harmonised standards are mandatory, and become part of the legislation

## Other product certification systems?











Not for harmonised construction products!

## Case study from the market surveillance team



#### Case 1:

Solid fuel burners – non-harmonised. Threshold level in national building regulations.

#### Case 2:

Small waste-water treatment plats – harmonised. Municipal requirements on top of the harmonsed standard (environmental aspects).

#### Case 3:

Plywood – harmonised. Private marking for aspects included in the harmonised standard.

### **Construction Product Contact Point**



(www.boverket.se/pcpc)

"Hello, I am a manufacturer of construction product X. What do I need to do to sell my products in Sweden?"

- The CPR is in force in Sweden as well as in all other Member States, i.e. declaration of performance and CE-marking are mandatory
- Which characteristics are to be assessed depends on the intended use of the product
- The Contact Point lists all essential characteristics of a given standard and refers to specific sections of building regulations and other legislation, plus gives Swedish translations
- The DoP shall be in Swedish for products sold in Sweden

## Language requirements



- According to national legislation, the declaration of performance as well as any installation or maintenance information shall be in Swedish for products sold in Sweden.
- When products are bought abroad, the developer takes responsibility to understand the information in the declaration of performance (translation not necessary)
- Use and maintenance information may still need to be translated into Swedish

### Solutions to identified issues?



...to be presented after the coffee break!



Thank you